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Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
SkinHealth Systems Inc.	85-1908962

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Paul Bokota	(800) 603-4996	pbokota@hydrafacial.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
3600 E. Burnett Street	Long Beach, CA 90815

8 Date of action	9 Classification and description
October 14, 2026	Class A Common Stock, par value $0.0001 per share

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
88331L306		SKIN	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ At 12:00 a.m., Eastern Time, on October 14, 2026, SkinHealth Systems Inc. effected a 1-for-20 reverse stock split of its Class A Common Stock, par value $0.0001 per share. Each 20 shares of Class A Common Stock issued and outstanding prior to the effective time were automatically reclassified and combined into one share of Class A Common Stock. No fractional shares were issued in connection with the reverse stock split; shareholders otherwise entitled to a fractional share were entitled to receive cash in lieu of such fractional share.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each 20 pre-split shares were exchanged for one post-split share. Generally, no gain or loss is recognized, except for cash received in lieu of a fractional share. Aggregate basis in post-split shares equals aggregate basis in shares exchanged, less basis allocated to any fractional share. Per-share basis generally becomes 20 times pre-split per-share basis, subject to fractional-share and lot-allocation rules.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ As noted in Line 15 above, the overall tax basis of each shareholder's total investment in the stock of SkinHealth Systems Inc. remains the same following the transaction described in Line 14. Therefore, the overall tax basis held in the shares did not change; however, the stock split reallocated each shareholder's tax basis attributable from 20 shares to one share of common stock. Because no fractional shares were issued, the aggregate tax basis of SkinHealth Systems Inc. stock held by a shareholder immediately after the reverse stock split could be less than the pre-split aggregate tax basis by an amount equal to the aggregate tax basis allocated to the fractional shares, if any.

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Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

Sections 368(a), 354, 358, and 1001 of the Internal Revenue Code.

18 Can any resulting loss be recognized? ▶ The 1-for-20 reverse stock split is intended to be treated as a tax-free recapitalization for U.S. federal income tax purposes. Therefore, a shareholder will not recognize any gain or loss for U.S. federal income tax purposes upon the deemed exchange of pre-split shares for post-split shares in the reverse stock split except gain or loss may be recognized with respect to cash received in lieu of fractional shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

The reportable tax year is 2026. Shareholders should retain lot-level basis records and consult tax advisors regarding basis and holding-period allocation. No IRS ruling has been or will be requested regarding this treatment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed by: Michael Monahan 2B16D98F4CEE41C... Date ▶ 11/6/2026 | 3:47:28 AM PST

Print your name ▶ Michael Monahan Title ▶ Chief Financial and Operating Officer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054